



USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

WEDNESDAY
FEBRUARY 13, 2002
VOL. 49 NO. 19

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE

DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for whole body hens and toms was steady to weak. No sales reported. Offerings of hens and toms fully sufficient for current needs. Bulk parts and meats trading was limited and selective. Demand light for domestic usage.



EXPORT MARKET HIGHLIGHTS

Demand was uneven. Trading centered on frozen thigh meat going to Russia and Mexico, balance of items slow. Exporters remain price conscious.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 12, 2002**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **FEBRUARY 13, 2002**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	60-61	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	59-60	-	-	-	-	-	-	-	-
WESTERN REGION 5/	60-61	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	57-58	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	56-57	-	-	-	-	-	-	-	-
WESTERN REGION 5/	57-59	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 12 FEBRUARY 2002.

The tone on bulk parts was generally steady. Trading was very light. Supplies of necks were most available, other parts seemed adequate for the limited interest. Tom breast meat was fully adequate, however buyer interest was lacking. Although slaughter numbers are down from a year ago, tom weights are running a few pounds heavier, resulting in increased supplies of breast meat.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	97.50	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.50	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	91.00	40
DRUMSTICKS, TOM	31.00		31.00	3
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN	28.00		28.00	40
WINGS, FULL-CUT, TOM	27.00		27.00	6
WINGS, FULL-CUT, HEN	27.00		27.00	40
WINGS, V-TYPE, TOM		F	36.00	18
WINGS, V-TYPE, HEN		R	39.50	80
NECKS, TOM	24.00		24.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	122.86	560
BREASTS, B/S, TOM—FRESH 3/		F	130.50	80
THIGH MEAT				
THIGH MEAT—FRESH		W	60.00	80
BREAST TRIM MEAT		W	108.00	80
SCAPULA MEAT		F	107.00	40
TENDERLOINS				
DESTRAPPED TENDERS		F	130.00	40
DESTRAPPED TENDERS—FRESH		F	129.23	104
WING MEAT WITH SKIN		F	80.00	160
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	17.77	195

EXPORT TRADING

DRUMSTICKS, TOMS	F	30.00	420
WINGS FULL-CUT - TOMS	W	25.00	104
WINGS, V-TYPE, TOM	F	30.00	54
TAILS	W	28.00	28
MECHANICALLY SEPARATED 4/	T	14.00	40
THIGH MEAT - FROZEN	F	59.00	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	66
FROZEN TURKEYS Y TOMS 14-24#	65
FROZEN TURKEYS Y TOMS 24-28#	68-76

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 FEBRUARY 2002.

Market activity was almost nonexistent on breast meat. Limited trading centered on further processing items. No trading on bulk parts. Some inquiry on drums and tails went unfilled, tom wings were adequate, tom and hen v-type wings were in good shape, necks were available. Offers of grade A 4-8 pound breasts attracted little interest. Most export markets were quiet. Negotiations were constrained by the beginning of Lent and the Chinese New Year.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	97.50	400
BREASTS, 4-8 LBS GRADE A—FRESH 2/		R	149.50	40
BREASTS, 4-8 LBS PLANT GRADE 2/		R	91.00	40
DRUMSTICKS, TOM		T	31.00	3
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		T	28.00	40
WINGS, FULL-CUT, TOM		T	27.00	6
WINGS, FULL-CUT, HEN		T	27.00	40
WINGS, V-TYPE, TOM		F	36.00	18
WINGS, V-TYPE, HEN		R	39.50	80
NECKS, TOM		T	24.00	20
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	122.86	560
BREASTS, B/S, TOM—FRESH 3/		F	130.50	80
THIGH MEAT				
THIGH MEAT—FRESH		W	60.00	80
BREAST TRIM MEAT		W	108.00	80
SCAPULA MEAT		F	107.00	40
TENDERLOINS	125.00		125.00	20
DESTRAPPED TENDERS		F	130.00	40
DESTRAPPED TENDERS—FRESH	130.00		130.00	20
WING MEAT WITH SKIN		F	80.00	160
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		F	17.77	195

EXPORT TRADING

DRUMSTICKS, TOMS		F	30.00	420
WINGS FULL-CUT - TOMS		W	25.00	104
WINGS, V-TYPE, TOM		F	30.00	54
TAILS		W	28.00	28
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	59.00-60.00		59.78	360

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 02/13/02

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2001-2002	-	264,063	264,363
2000-2001	12,016	236,059	236,309